



## Legacy Gift Advisor Sheet

*Thank you for considering a bequest or legacy gift to the Los Angeles Arboretum Foundation, Inc. Below is pertinent information to facilitate gift planning for an unrestricted gift, including sample bequest language. We encourage unrestricted giving because it affords the Foundation Board the greatest latitude to determine the most critical need at the time.*

*Please note that if you wish to restrict your gift for a particular program or purpose that meets your philanthropic goals, please contact the Development Office (contact info below) to ensure we can fulfill your intentions.*

Los Angeles Arboretum Foundation, Inc.

Taxpayer ID #: 95-1582650

Contact Person: Sylvia Rosenberger, Chief Development Officer

626-821-3232 or [Sylvia.Rosenberger@Arboretum.org](mailto:Sylvia.Rosenberger@Arboretum.org)

### Sample Bequest Language

#### Direct or Percentage of Estate Bequest

I give, devise and bequeath \_\_\_\_\_ (insert dollar amount or % of estate) to the Los Angeles Arboretum Foundation Inc. or its successor organization (Tax ID #: 95-1582650), a nonprofit corporation as described in section 501 (c) 3 of the Internal Revenue Code and located at 301 N. Baldwin Avenue, Arcadia, CA 91007 to be used to fulfill the Arboretum's mission to: *cultivate our natural, horticultural, and historic resources for learning, enjoyment and inspiration.*

#### Residuary Bequest

I give, devise and bequeath \_\_\_\_\_ (insert % amount) of all the rest, residue and remainder of my estate, both real and personal, to the Los Angeles Arboretum Foundation Inc. or its successor organization (Tax ID #: 95-1582650), a nonprofit corporation as described in section 501 (c) 3 of the Internal Revenue Code, and located at 301 N. Baldwin Avenue, Arcadia, CA 91007 to be used to fulfill the Arboretum's mission to: *cultivate our natural, horticultural, and historic resources for learning, enjoyment and inspiration.*

**Contingent Bequest:** *Takes effect only if a primary intention can't be met.*

If \_\_\_\_\_ (insert name of beneficiary) does not survive me, or shall die during the administration of my estate, or as a result of a common disaster, then I give to the Los Angeles Arboretum Foundation, Inc. or its successor organization (Tax ID #: 95-1582650), a non-profit corporation as described in section 501 (c) 3 of the Internal Revenue Code, and located at 301 N. Baldwin Avenue, Arcadia, CA 91007 all of the rest, residue, and remainder of my estate, to be used to fulfill the Arboretum's mission to: *cultivate our natural, horticultural, and historic resources for learning, enjoyment and inspiration.*

**Bequest of Property\***

I give, devise and bequeath \_\_\_\_\_ (insert specific named property) to the Los Angeles Arboretum Foundation Inc. or its successor organization (Tax ID #: 95-1582650), a nonprofit corporation as described in section 501 (c) 3 of the Internal Revenue Code, and located at 301 N. Baldwin Avenue, Arcadia, CA 91007 to be used to fulfill the Arboretum's mission to: *cultivate our natural, horticultural, and historic resources for learning, enjoyment and inspiration.*

\*If interested in a bequest of property, please contact the Arboretum Development Office prior to making estate planning arrangements to ensure your thoughtful gift can be accepted.